



- AIRPORTS
- HIGHWAYS
- INFRASTRUCTURE
- RAILWAYS
- REAL ESTATE

Date: 26<sup>th</sup> October, 2024

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
5<sup>th</sup> Floor, Plot No. C-1,  
G Block, Bandra Kurla Complex,  
Bandra (E),  
Mumbai — 400 051

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalai Street,  
Mumbai - 400 001

Dear Sir/ Madam,

**Subject: Reconciliation of share capital audit report for the quarter ended 30<sup>th</sup> September, 2024.**

**Ref: NSE Symbol –TARMAT; BSE Script Code -532869**

Dear Sir,

We are enclosing herewith the Reconciliation of share capital audit report issued by Mr. Prashant Diwan, Practicing Company Secretary for the quarter ended 30<sup>th</sup> September, 2024.

Please take the same on record.

Regards

For **TARMAT LIMITED**

SHIVATOSH  
NARESWAR  
CHAKRABORTY  
Digitally signed by  
SHIVATOSH NARESWAR  
CHAKRABORTY  
Date: 2024.10.26  
14:35:30 +05'30'

S. Chakraborty  
**Company Secretary & Compliance Officer**

**TARMAT LIMITED**

General A. K. Vaidya Marg, Near Wageshwari Mandir, Off Film City Road, Malad (E), Mumbai - 400 097.  
Tel.: 2840 2130 / 1180 • Fax : 2840 0322 • Email : [contact@tarmatlimited.com](mailto:contact@tarmatlimited.com) • Website : [www.tarmatlimited.com](http://www.tarmatlimited.com)  
CIN : L45203MH1986PLC038535



**PRASHANT DIWAN**  
B.Com, LL.B, FCS, CMA, IP  
Practicing Company Secretary

B-703/704, Anand Sagar,  
M. G. Road, Kandivali (W), Mumbai 400067

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter Ended	:	30/09/2024
2.	ISIN	:	INE924H01018
3.	Face Value	:	Rs. 10/- per equity shares
4.	Name of the Company	:	Tarmat Limited
5.	Registered Office Address	:	P B No 9042 Goregaon (East), Mumbai- 400063
6.	Correspondence Address	:	Tarmat Chambers, Plot No 19, Sector -24, Near Turbhe Flyover, Sanpada, Navi Mumbai 400 705
7.	Telephone & Fax No.	:	Tel 022-2840 2130/1180
8.	Email Address	:	cs@tarmatlimited.com
9.	Names of the Stock Exchange where the company's securities are listed	:	BSE Limited National Stock Exchange of India Limited (NSE)
			No. of Shares % of total Issued capital
10.	Issued Capital	:	23814255
11.	Listed Capital	:	
	Bombay Stock Exchange Ltd	:	21314255
	National Stock Exchange of India Limited	:	21314255
12.	Held in dematerialized form in CDSL	:	6667545 31.28%
13.	Held in dematerialized form in NSDL	:	14646391 68.72%
14.	Physical	:	319 0.00%
15.	Total No. of shares (12+13+14)	:	21314255 =====
16.	Reasons for difference if any, between (10 & 11), (10&15), (11&15)	:	The difference of 25,00,000 Equity Shares in Point 10 and 11 is due to allotment of equity shares on conversion of 25,00,000 warrants into 25,00,000 equity shares on 17.07.2024 but pending for listing.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below.

Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE
Conversion of 25,00,000 warrants into 25,00,000 equity shares on 17.07.2024	2500000	Yes	No	No	No	No

18.	Register of Members is updated if not, updated up to which date	:	YES
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	N.A.
20.	Has the company resolved the mater mentioned in point no. 19 above in the current quarter? If not, reason why?	:	N. A.







# PRASHANT DIWAN

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21. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 Days	NIL	NIL	---
Pending for more than 21 days	NIL	NIL	---

22.	Name, Telephone of the Compliance Officer of the Company	:	Mr. S Chakraborty (Company Secretary) Tel No:-022 -6714 5804
23.	Name, Address, Tel & Fax No. Regn. No of the Auditor	:	Mr. Prashant Diwan (FCS No. : 1403 CP No.: 1979) Practicing Company Secretary B-703/704, Anand Sagar, M G Rd, Kandivali (W), Mumbai 400 067
24.	Appointment of common agency for share registry work.	:	Bigshare Services Private Limited E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (East) Mumbai- 400 072.
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	:	The Board of Directors of the Company in their meeting held on July 17, 2024 considered and approved the allotment of equity shares on conversion of 25,00,000 warrants into 25,00,000 equity shares at an issue price of Rs. 95/- each (including a premium of Rs. 85/- each), to "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 17,81,25,000/- (Rupees Seventeen Crore Eighty One Lakh and Twenty Five Thousand Only) at the rate of Rs. 71.25 (Rupees Seventy-One and Twenty-Five Paise only) per warrant (being 75% of the issue price per warrant). The 68,55,200 warrants are outstanding for conversion as on the end of the quarter.

PR NO: 1683/2022  
UDIN: F001403F001589088

Date: 16/10/2024  
Place: Mumbai



PRASHANT DIWAN

COMPANY SECRETARY  
FCS: 1403 / CP: 1979